



Platinum Level Partners



A global leader in responsible investing, **Calvert Research and Management** is a division of Eaton Vance offering mutual funds and separate accounts to institutional investors, retirement plans, financial intermediaries and their clients. Calvert / Eaton Vance offers equity, fixed income, and multi-asset investment strategies that feature integrated environmental, social, and governance research, and corporate engagement. www.calvert.com



Pax World launched the first socially responsible mutual fund in the U.S. in 1971 and is a recognized leader in sustainable investing, the full integration of environmental, social and governance (ESG) factors into investment analysis and decision making. Pax World seeks positive impact by investing in solutions-oriented companies, by engaging directly with companies to improve their social and environmental performance and by investing directly in high-impact ventures and institutions. www.paxworld.com



First Affirmative Financial Network is a Registered Investment Advisor offering Sustainable Investment Solutions for socially conscious individuals, families, and institutional investors. Supporting a nationwide network of qualified investment professionals, First Affirmative integrates mission and values into investment portfolios designed to meet the needs and reflect the values of every client. www.firstaffirmative.com



Folio Institutional offers brokerage, custody, portfolio accounting, investment management, and asset allocation tools in one easy-to-use cost effective platform, allowing advisors to manage hundreds of clients in the time it once took to manage one. Solutions include model management and synchronization tools that automatically account for individual client preferences. www.folioadvisor.com

Gold Level Partners



Green Century Capital Management offers three environmentally and socially responsible mutual funds. Through fossil fuel free investing and a three-pronged approach of sustainable investing, active shareholder advocacy, and support of environmental and public health non-profits, Green Century works to curb climate change, improve environmental policies, and limit environmental impacts of company supply chains. www.greencentury.com



Parnassus Investments is an independent and employee-owned investment management company founded in 1984. The firm seeks to invest in good businesses with increasingly relevant products or services, sustainable competitive advantages, quality management teams, and ethical business practices. www.parnassus.com



Appleseed Capital is the institutional arm of Pekin Singer Strauss Asset Management, a Chicago based asset manager founded in 1990. Appleseed Capital strategies employ a go-anywhere value approach that integrate Environmental, Social and Corporate Governance (ESG) criteria with Global Value and Long/Short Global Value offerings. Appleseed Capital seeks to generate market-beating returns over the long-term by making prudent, disciplined, and sustainable investments by investing in a range of asset classes from markets around the world. <https://www.appleseedcapital.com/>



Trillium Asset Management is the oldest independent investment advisor devoted exclusively to sustainable and responsible investing, managing equity and fixed income portfolios for individuals, foundations, endowments, and religious institutions since 1982. A leader in shareholder advocacy and public policy work, Trillium's goal is to deliver both impact and performance to investors. www.trilliuminvest.com



Domini Impact Investments is a Registered Investment Adviser that specializes exclusively in responsible investing. Founded in 1991, the Domini Funds serve individual and institutional investors who wish to create positive social and environmental outcomes while seeking competitive financial returns. Domini can help you bring about positive change in three ways: by applying social and environmental standards to our portfolios, by direct engagement with the companies we invest in, and by directing capital to communities where the need is greatest. <http://www.domini.com/>



Saturna Capital is the values-based global asset manager of the Saturna Sustainable, Amana, Sextant, and Idaho Tax-Exempt funds. Utilizing over thirty years of expertise helping individuals and institutions navigate volatile markets, build wealth, earn income, and preserve capital, Saturna seeks to invest in issuers demonstrating sustainable characteristics with low environmental, social, and governance risk. www.saturna.com

Please Plan to Join Us for the 28th Annual SRI Conference on Sustainable, Responsible, Impact Investing November 1–3, 2017 at the Hotel del Coronado in San Diego.



The SRI Conference on Sustainable, Responsible, Impact Investing is the premier annual gathering in the U.S. of investors and investment professionals directing investment capital for positive impact — toward a truly sustainable future. The 28th annual SRI Conference will be November 1–3, 2017 at the Hotel del Coronado in San Diego. You can claim a **\$95 discount** when registering with code: **I4IE**. www.SRIconference.com



The **Hotel del Coronado** is the venue for The SRI Conference in 2017. An iconic 128-year-old hotel resort destination, the Hotel Del is on the beach just minutes from downtown San Diego and about 20 minutes from the San Diego airport. The Del's contemporary luxury and classic Southern California style offers something magical for everyone — from a romantic seaside escape to an inspirational gathering place for groups like the 800 people expected to attend the 28th annual SRI Conference. <https://hoteldel.com>