

## Boston Participants

Michael	Appell	Brandeis University	Waltham	Massachusetts
Susan	Baker	Trillium	Boston	Massachusetts
Brittany	Bascom	John Hancock Investments	Boston	Massachusetts
Andrew	Bellak	Stakeholders Capital	Amherst	Massachusetts
Amine	Benali	Local Enterprise Assistance Fund	Brookline	Massachusetts
Omar	Blayton	Sunwealth	Somerville	Massachusetts
Todd Arthur	Bridges	State Street Global Advisors	Boston	Massachusetts
Jessica	Brooks	Boston Community Capital	Boston	Massachusetts
Rory	Brown	Income Research + Management	Boston	Massachusetts
Emily	Lambert	Baldwin Brothers	Marion	Massachusetts
Danielle	Burns	First Affirmative Financial Network	Westfield	Indiana
John	Chaimanis	Kendall Sustainable Infrastructure	Cambridge	Massachusetts
Chris	Chen	IFS	Waltham	Massachusetts
Kiersten	Christensen	C Consulting	Winchester	Massachusetts
Craig	Churman	Saturna Capital	Bellingham	Washington
Donna	Clifford	Rainbow Investment Solutions	North Reading	Massachusetts
Nelle	Coady	MSCI	Boston	Massachusetts
Hannah	Commass	Spruceview Capital Partners	Boston	Massachusetts
Leigh	Daggett	Ameriprise	Yarmouth	Maine
Eli	Dalven	Sustainalytics	Boston	Massachusetts
Luke	Daly	Green Century Capital Management	Boston	Massachusetts
Sarah	DeLuca	Sarah DeLuca Consulting	Malden	Massachusetts
Donna	Denoncourt	Waddell & Reed	Woburn	Massachusetts
Ryan	Dings	Sunwealth	Somerville	Massachusetts
Eileen	Durey	Arjuna Capital	Manchester	Massachusetts
Anthony	Eames	Calvert Research & Management	Boston	Massachusetts
Maria	Egan	Reynders, McVeigh Capital Management	Boston	Massachusetts
Paul	Ellis	Paul Ellis Consulting	Beacon	New York
Peter	Ellsworth	Ceres	Boston	Massachusetts
Robert	Fernandez	Breckinridge Capital Advisors	Boston	Massachusetts
Karina	Funk	Brown Advisory	Boston	Massachusetts
Thomas	Gainey	Sustainable Investing	Brewster	Massachusetts
Chris	Gauthier	Stonehearth Capital	Danvers	Massachusetts
Jeff	Gitterman	Gitterman Wealth Management	New York	New York
Carly	Greenberg	Walden Asset Management	Boston	Massachusetts
John	Gregorio	Capital Management Partners, LLC	Peabody	Massachusetts
Bennett	Grizzard	Domini Impact Investments	New York	New York
Eric	Grunebaum	Cambridge Energy Advisors	Cambridge	Massachusetts
Nicole	Harman	The Crane Institute of Sustainability/IEN	Essex	Massachusetts
Kathryn	Hersey	Cambridge Trust	Boston	Massachusetts

Darby	Hobbs	SOCIAL3	Chatham	Massachusetts
Peter	Hoffman	Orion Wealth Advisors	Lexington	Massachusetts
Steve	Holstein	FOLIOfn	McLean	Virginia
Zachary	Horwitz	Community Capital Management	Boston	Massachusetts
Christopher	Hunter	Local Enterprise Assistance Fund	Brookline	Massachusetts
Christine	Jantz	Jantz Management LLC	Boston	Massachusetts
Bobby	Jaramillo	MSCI	Boston	Massachusetts
Caroline	Johns	New Summit Investments	Marion	Massachusetts
Natalie	Jones	Progressive Asset Management	Wellesley	Massachusetts
Alexander	Jovanovic	Trillium Asset Management, LLC	Boston	Massachusetts
Brett	Juliano	MSCI	New York	New York
Scott	Kadish	Merrill Lynch	Newton	Massachusetts
Adam	Kanzer	Domini Impact Investments	New York	New York
Amy	Kaser	Walden Asset Management	Boston	Massachusetts
Susan	Kazanas	Zevin Asset Management, LLC	Boston	Massachusetts
Michael	Keane	KBI Global Investors	Boston	Massachusetts
Erin	Kerr	Choate Investment Advisors	Boston	Massachusetts
Cameron	Knowles	New Summit Investments	Manchester	Massachusetts
Melissa	Krajewski	Schroder Investment Management	New York	New York
Tom	Kuh	MSCI	Boston	Massachusetts
Laura	Kunkemueller	The Boston Company Asset Management	Boston	Massachusetts
Marissa	LaFave	Green Century Funds	Boston	Massachusetts
Alex	Lamb	New Summit Investments	Manchester	Massachusetts
Natasha	Lamb	Arjuna Capital	Manchester	Massachusetts
Andrew	Larkin	Brown Advisory	Baltimore	Maryland
Urban	Larson		Brookline	Massachusetts
Anne	Lawson	A B Lawson Analytics, LLC	Somerville	Massachusetts
Ronan	Lehane	Capital Collaboration	Richmond	Australia
Sanford	Lewis		Amherst	Massachusetts
Kevin	Lin	Environmental Defense Fund	Boston	Massachusetts
Ed	Lynch	Pax World Management	Portsmouth	New Hampshire
William	Lynch	KBI Global Investors	Boston	Massachusetts
Nancy	Madonna	Ameriprise Financial	Norwood	Massachusetts
Kristina	Markos	Longview Strategies	Concord	Massachusetts
Wendy	Marsden	ProsperiTea Planning	Greenfield	Massachusetts
Maritzabel	Mayoral	MSCI	Boston	Massachusetts
David	McPherson	Four Ponds Financial Planning LLC	Falmouth	Massachusetts
Ashley	Meany	TFC Financial	Boston	Massachusetts
Kara	Messenger	Cambridge Trust Company	Boston	Massachusetts
Christine	Murray	Progressive Asset Management	Wellesley	Massachusetts
Jennifer	Muzerall	Cerulli Associates	Boston	Massachusetts
Debra	Neiman	Neiman & Associates Financial Services, LLC	Arlington	Massachusetts
Bill	Nickles	YD Financial	Bolton	Massachusetts
Libby	O'Connell	Green Century Funds	Boston	Massachusetts
Ana	Olaya-Rotonti	The SRI Conference	Boulder	Colorado
Tom	O'Shea	Cerulli Associates	Boston	Massachusetts

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Bob	Pajak	First Affirmative Financial Network	Newton	Massachusetts
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Veena	Ramani	CERES	Boston	Massachusetts
Jim	Rambo	Allegheny Financial Group	Pittsburgh	Pennsylvania
Lenore	Reiner	Calvert Research & Management	Boston	Massachusetts
Colin	Rennich	Appleseed Capital	Chicago	Illinois
Marie	Riley	MSCI	Boston	Massachusetts
Jack	Robinson	Trillium Asset Management, LLC	Boston	Massachusetts
Stephen	Roche	Prime Buchholz	Portsmouth	New Hampshire
John	Rosser	Sustainatopia	Boulder	Colorado
Paige	Roth	Pine Haven Investment Counsel	Fairhaven	Massachusetts
Michael	Sakraida	First Affirmative Financial Network	Croton On Hudson	New York
Leslie	Samuelrich	Green Century Funds	Boston	Massachusetts
David	Sand	Community Capital Management	Boston	Massachusetts
Charles	Sandmel	Intentional Endowment Network	Brookline	Massachusetts
Katharine	Schluntz	Environmental Defense Fund	Boston	Massachusetts
David	Schreiber	Greenvest/FWG	Arlington	Massachusetts
Steve	Schueth	First Affirmative Financial Network	Boulder	Colorado
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Andrew	Shaffer	Community Capital Management	Boston	Massachusetts
Saloni	Shah	Green Century Capital Management	Boston	Massachusetts
Karen	Shapiro	Progressive Asset Management	Wellesley	Massachusetts
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Neil	Smith	SmithOBrien	Newport	Rhode Island
Cheryl	Steele	Steele Solutions, LLC	Maynard	Massachusetts
Greg	Vigrass	Folio Institutional	McLean	Virginia
Mark	Wambolt	Natixis – Mirova	Boston	Massachusetts
Adam	Ward	MSCI	Boston	Massachusetts
Andrew	Wetzel	FL Putnam	Wellesley	Massachusetts
Mary	Wong	FL Putnam	Wellesley	Massachusetts
Dan	Yamron	Stance Capital	Boston	Massachusetts
Evan	Zall	Longview Strategies	Concord	Massachusetts
Lauren	Zelenka	Kendall Sustainable Infrastructure	Cambridge	Massachusetts
Carol	Zoubek		Wakefield	Massachusetts