

San Francisco Participants

April 18, 2017

Samuel	Adams	Vert Asset Management	Mill Valley	CA
Jim	Blachman		Walnut Creek	CA
Brett	Bonner	Saturna Capital	Bellingham	WA
Chris	Breckon	MSCI ESG Research	San Francisco	CA
Sebastian	Brinkmann	TruValue Labs	San Francisco	CA
Janet	Brown	FundX	San Francisco	CA
Danielle	Burns	First Affirmative Financial Network	Aurora	CO
Catherine	Cartier	Progressive Asset Management	Oakland	CA
Kosin	Cheng	Fidelity Investments	Campbell	CA
Craig	Churman	Saturna Capital	Bellingham	WA
Christopher	Cox	Siena Wealth Management	San Jose	CA
Avani	Desai	FundX Investment Group	San Francisco	CA
David	Dinerman	Hampshire College	Lafayette	CA
Bob	Dreizler	Cambridge Investment Research	Sacramento	CA
Sonya	Dreizler	Solutions With Sonya	San Francisco	CA
Paul	Ellis	Paul Ellis Consulting	Beacon	NY
Jason	Escamilla	Impact Labs	San Francisco	CA
Brian	Fairhurst	RBC Global Asset Management	Boston	MA
Patricia	Farrar-Rivas	Veris Wealth Partners	San Francisco	CA
Ryan	Fox	Northern Trust	San Francisco	CA
Jim	Frazin	Communitas Financial Planning	San Francisco	CA
Ron	Freund	SEG	Emeryville	CA
Danielle	Fugere	As You Sow	Oakland	CA
Malcolm	Garland	Presidio Graduate School	San Francisco	CA
Holly	Gillian Kindell	Mosaic Financial Partners	San Francisco	CA
Jeff	Gitterman	Jeff Gitterman Wealth Management	Edison	NJ
Emilie	Goldman	Tamarind Financial Planning	San Mateo	CA
Erin	Gray	Green Century Funds	Seattle	WA
Sarah	Green	Transformative Wealth Management	El Cerrito	CA
Andrea	Hamilton	First Affirmative Financial Network	alameda	CA
Bob	Helmuth	Pax World Investments	Boulder	CO
R.Paul	Herman	HIP Investor Ratings + Portfolios	San Francisco	CA
Sonya	Hetrick	SASB (Sustainability Accounting Standards Board)	San Francisco	CA
Thomas	Hiester	SKBA Capital Management	San Francisco	CA
Rebecca	Jackson	First Affirmative Financial Network	Boulder	CO
Tyler	Jackson	Low Income Investment Fund	San Francisco	CA
Linda	Jacobs	First Affirmative Financial Network	Oakland	CA
Autumn	Kruse	Kruse Financial Strategy	Albany	CA
Ann	Lander	Lander Advisory	Covina	CA
Emily	Lee	Trillium Asset Management	Larkspur	CA
Bryan	Locascio	Tideline	San Francisco	CA
Amy	Lockridge			
Ashley	Lyon	Boston Common Asset Management	San Francisco	CA
Scott	Mackey	Calvert Research & Management	Boston	MA
Justin	Martello	Effective Assets	Berkeley	CA
Kris	McCabe	Advisor Partners	Walnut Creek	CA
Ian	McLeod	Communitas Financial Planning	San Francisco	CA
Annie	McShiras	Self-Help Federal Credit Union	Oakland	CA
Mel	Miller	First Affirmative Financial Network	Boulder	CO

William	Mock	Shelton Capital Management	San Francisco	CA
Megan	Morrice	HIP Investor Ratings + Portfolios	San Francisco	CA
Jodi	Morris	RENEW Strategies	San Francisco	CA
Kristopher	Morrison	ImpactAssets	Bethesda	MD
Allan	Moskowitz	Transformative Wealth Management	El Cerrito	CA
Vidya	Nathu	Parnassus Investments	San Francisco	CA
Robert	Nava	San Francisco State University	San Francisco	CA
Jamie	Nulph	MSCI ESG Research	San Francisco	CA
Ana	Olaya-Rotonti	The SRI Conference and Community	Boulder	CO
Andrew	Olig	Calvert Research and Management	Boston	MA
Molly	Ono	Impax Asset Management	Portland	OR
Kyle	Overman	Presidio Graduate School	San Francisco	CA
Andrew	Paden	Biomimicry LA	Los Angeles	CA
Lincoln	Pain	Effective Assets	Berkeley	CA
Joshua	Panuthos	Salient Partners	San Francisco	CA
Marsela	Pecanac	New Resource Bank	San Francisco	CA
Lyan Joy	Pernala	American Nonsmokers' Rights Foundation	Berkeley	CA
Tessie	Petion	Domini Social Investments	New York	NY
Gretchen	Postula	North Sky Capital	Minneapolis	MN
Tanvi	Pradhan	SRI Wealth Management Group, RBC Wealth Mgmt	San Francisco	CA
John	Raile	fidelity investments	Campbell	CA
Tad	Raudman	Morgan Stanley	Redding	CA
Colin	Rennich	Appleseed Capital	Chicago	IL
Nancy	Reyes Mullins	RI Strategy Consulting	San Francisco	CA
Tim	Rich	Progressive Asset Management	Oakland	CA
John	Rosser	Sustainatopia	Boulder	CO
Danielle	Salah	HIP Investor Ratings + Portfolios	San Francisco	CA
Corinne	Salera	Bell Investment Advisors	Oakland	CA
Leslie	Samuelrich	Green Century Capital Management	Boston	MA
Jan	Schalkwijk	JPS Global Investments	San Carlos	CA
Steve	Schueth	First Affirmative Financial Network	Boulder	CO
Peter	Schwab	Pax World Investments	Portsmouth	NH
Stephen	Scofield	South Pole Group	San Francisco	CA
Sun	Shim	Mason & Associates, Inc.	Los Angeles	CA
David	Shugar	HIP Investor Ratings + Portfolios	San Francisco	CA
Rachel	Simonelli	SKBA Capital Management	San Francisco	CA
Joe	Sinha	Parnassus Investments	San Francisco	CA
Jessica	Standiford	Low Income Investment Fund	San Francisco	CA
Jonathan	Starr	Boston Common Asset Management	San Francisco	CA
Kathy	Stearns	First Affirmative Financial Network	Boise	ID
Robert	Steger	Folio Institutional	Half Moon Bay	CA
Heidi	Stoltz	Bell Investment Advisors	Oakland	CA
Kimberly	Tagle	SKBA Capital Management	San Francisco	CA
Kenta	Takamori	goodvest	San Francisco	CA
Ella	Taylor	Robasciotti & Philipson	San Francisco	CA
Porter	Teegarden	Presidio Graduate School	San Francisco	CA
Kimberly	Terry	First Affirmative Financial Network	San Francisco	CA
Gary	Thomas	GF Thomas Advisory Group	San Rafael	CA
Kamba	Tshionyi	Align Impact	Santa Monica	CA
Michael	Van Patten	my4, Inc	Norwalk	CT
Jennifer	Weir		San Francisco	CA
Fabian	Willskytt	HIP Investor Ratings + Portfolios	San Francisco	CA
Catherine	Woodman	Impact Investors	Berkeley	CA
Winifred	Yam	The Northern Trust Company	San Francisco	CA